



STEP by STEP instructions for signing-up for a Hancock County Promise CollgeChoice 529 Direct account. Visit [HancockCountyPromise.org](https://www.hancockcountypromise.org)

Video directions can be found on youtube
<https://www.youtube.com/watch?v=rrvNfofNzsw&feature=youtu.be>

1. About You - (Account Owner)
 - a. Personal information - address, phone, email, social security number
 - b. Can add a "successor" - Another adult (spouse, etc.)

2. About your Beneficiary (Your Child)
 - a. You need your child's SS#. If you do not have it...use your own SS# and you can change it later.
 - b. There is a drop down to choose **HANCOCK COUNTY PROMISE**.
 - c. **Enter your child's school name.**

3. Choose Investments
 - a. We are not Financial Advisors. But, what some do is put 100% in Graduation year portfolios as investors invest the money aggressively now and less aggressively as your child nears graduation and using the money.

4. Pick a funding method
 - a. Pick "pay by check" The Promise will mail a check for you to open the account.
 - b. Remember this is a FREE account. You are not required to add funds at this time. You can later if you choose (we would love for you to add funds but, it is not required:)
 - c. Later you can login and add ways of funding if you choose.

5. Select a delivery option
 - a. Email or US mail

6. Complete your account
 - a. Create username and passwords.
 - b. Create security questions and answers

After these 6 STEPS your account has been created!!